



NOTICE INFORMING OF THE RIGHT OF THE SHAREHOLDERS, CREDITORS AND REPRESENTATIVES OF THE EMPLOYEES OF FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A. TO SUBMIT OBSERVATIONS ON THE JOINT PLAN FOR THE FINANCIAL PARTIAL SPIN-OFF

Pursuant to the provisions of article 7 of Royal Decree-Law 5/2023 of 28 June, transposing, among others, European Union Directives on structural modifications of commercial companies (the "**RDL 5/2023**"), we hereby inform you that the members of the Board of Directors of Fomento de Construcciones y Contratas, S.A. ("**FCC**" or the "**Company**") and the Sole Administrator of Inmocemento, S.A.U. ("**Inmocemento**") have drafted, approved and signed a joint financial partial spin-off project (the "**Project**") dated 16 May 2024, by virtue of which FCC will transfer en bloc, without being extinguished, to Inmocemento, a company wholly owned by FCC, two economic units, the first consisting of all the shares of FCYC, S. A. ("**FCYC**"), the second consisting of all the shares of FCYC, S. A. ("**FCYC**") and the third consisting of all the shares of FCYC, S. A. ("**FCYC**").A. ("**FCYC**") owned by FCC representing 80.03% of the share capital of FCYC and the second consisting of all the shares of Cementos Portland Valderrivas, S.A. ("**Cementos**") owned by FCC representing 99.028% of the share capital of Cementos (together the "**Spun-off Assets**"), economic units that Inmocemento will acquire by universal succession, with all the assets, liabilities, rights, obligations and other elements inherent to the Spun-off Assets (the "**Partial Spin-Off**").

The proposed Partial Spin-Off will be carried out in accordance with the simplified procedure provided for in article 71.2 of RDL 5/2023, given that Inmocemento, the beneficiary company of the Partial Spin-Off, is a company wholly owned by FCC.

Pursuant to the provisions of article 7.1.2º of RDL 5/2023, the shareholders, creditors and representatives of the employees of FCC are hereby informed that they may submit their observations on the Project no later than five (5) working days prior to the date of the first call of the Ordinary General Shareholders' Meeting of the Company, to which the proposal for approval of the Partial Demerger will be submitted, which the Board of Directors of FCC has agreed to convene to be held on 27 June 2024, on first call, and on 28 June 2024, on second call, and the announcement of which will be publicised in accordance with the legal provisions.

Madrid, 16 May 2024

Secretary (non-director) of the Board of Directors of Fomento de Construcciones y Contratas, S.A.

D. Francisco Vicent Chuliá